

GE
Inspection Technologies

Mobile Hardness Testing

Application Guide for Hardness Testers



GE imagination at work



Figure 1: Hardness testing using the MIC 20 in combination with the test support MIC 227 and a UCI probe in the heat-affected zone (HAZ) of a weld.

Mobile Hardness Testing – Application Guide

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1. Mobile Hardness Testing is on the Advance

In these times of cost pressure and higher quality requirements, it represents not only a quick but most of all an economical supplement to stationary hardness testing in the modern production process. The application possibilities are far ranging - this refers to both large and smaller components, especially at positions which are difficult to access.

There are three different physical methods which are particularly recognized in the field: the static UCI (Ultrasonic Contact Impedance) method and the dynamic rebound hardness testing method, as well as the optical TIV (Through-Indenter-View-ing) method. The decision as to which method is to be used depends on the test problem. GE Inspection Technologies offers five instrument series for mobile hardness testing, operating according to the UCI, the rebound or the TIV methods: DynaPOCKET, DynaMIC, MIC 10, MIC 20, and TIV.

This Application Guide explains the basic principles of these test methods and compares them, using examples from the field, e.g. hardness testing in the heat-affected zone (HAZ) of welds.



Figure 2: Hardness testing with a rebound hardness tester (DynaMIC) on the drive wheel of a large hydraulic excavator.

In addition to this, the subjects critically discussed are the factors liable to influence the measured values, such as surface preparation at the test location or the mass of parts to be tested as well as their thickness.

1.1 What is Hardness?

With regard to metallic materials, hardness has always been (and still is) a subject of much discussion among metallurgists, engineers, and material scientists. It is no wonder therefore that there is a wide range of definitions for the term hardness. Attributes like wear resistance, deformation behavior, tensile strength, as well as modulus of elasticity or Young's modulus are connected with the term hardness.

An exact description of the method must be made if one wishes to compare the obtained readings with each other in order to achieve a usable hardness value. However, if the reading depends on the method, then the conclusion may quite clearly be drawn that hardness is no physical quantity but that it must be a parameter.

Hardness testing is almost nondestructive and in many cases used for determining parameters to differentiate and describe materials. For example, hardness values can easily provide data on the strength properties of a material.

The term hardness is generally understood as being the resistance of a material against the penetration of a body made of a stronger material.

Hardness is therefore not a fundamental quantity of a material but always a response of the material to a certain load or test method. A hardness value is calculated on the basis of the response of the material to this load.

Depending on the test method, other numerical values are then determined which are due to and characterized by

- the shape and material of the indenter
- the type and size of the load, e.g. test load.



Figure 3: Hardness testing using the DynaPOCKET on the chain of an open-pit mining excavator.



Figure 4: Optical hardness testing using the TIV tester. Checking before final assembly.

The different test methods can be roughly divided into two groups:

a) Static test method:

With this method of testing, the load is applied statically or quasi-statically. After removing the test load, the hardness value is defined as a ratio of test load and the surface or projected area of the permanent test indentation (Brinell, Vickers, or Knoop). In tests according to Rockwell, the hardness is determined by means of the permanent penetration depth of a body due to the test load.

b) Dynamic test method:

As opposed to the static method, the load is applied in the impact mode in this case, and the hardness is determined on the basis of the indenter's "loss of energy".

It is normal practice – and often necessary – to indicate the hardness values using another scale than the one used for measuring them.

The following should always be taken into account:

- There are no generally applicable relationships for the conversion of hardness values from one to another

- Conversions are possible whenever the conversion relationship has been determined by statistically backed comparison measurements
- Conversion relationships from national and international standards apply to certain material groups to a limited extent.

The various conversion relationships, as specified in standards DIN 50 150 and ASTM E 140, are stored and can be selected in the instruments of the MICRODUR series (MIC 10 and MIC 20) and in the rebound hardness testers (DynaPOCKET, DynaMIC, MIC 20), as well as in the optical TIV hardness tester.

1.2 Why Hardness Testing?

Within the production and assembly lines, the hardness of materials or components is mainly tested for two reasons: firstly, to determine the characteristics of new materials, and secondly, for the purpose of quality assurance by meeting the required specifications.

1.3 On-site Mobile Hardness Testing?

Conventional hardness testers according to Rockwell, Brinell, or Vickers always require the test piece be brought to the tester. As this is not always possible for practical reasons and, most of all, for reasons of geometry, small and portable hardness testers were developed that enable quick on-site testing on the component.

Different methods are applied here. Most of all the portable hardness testers according to the UCI, rebound, and TIV method are successfully used in practical operations in the field.

2. UCI Method (MIC 10, MIC 20) Standardized According to ASTM A 1038 and DIN 50159

2.1 The Method

As in Vickers or Brinell hardness testing, the question as to the size of the test indentation left in the material by a Vickers diamond after applying a fixed test load also arises in Vickers hardness testing according to the Ultrasonic Contact Impedance method (UCI for short).

However, the diagonals of the test indentation are not determined optically for the hardness value as usual, but the indentation area is electronically detected by measuring the shift of an ultrasonic frequency. The UCI method can be illustrated by a small imaginary experiment. A UCI probe essentially consists of a Vickers diamond attached to the end of a metal rod (Fig. 5).

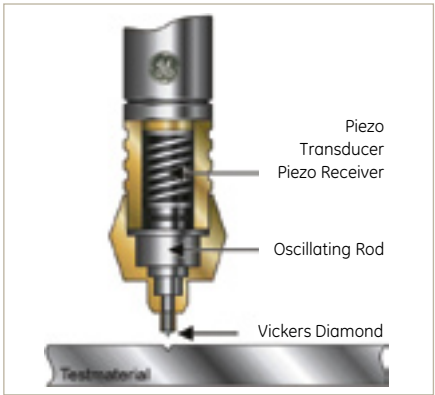


Figure 5: Schematic description of the UCI method (Test load / Oscillation rod / Vickers diamond / Material to be tested).

This rod is excited into longitudinal oscillation by piezoelectric transducers. Imagine instead of the metal rod (we refer to it as oscillation rod) a large spiral spring held at one end and oscillating at a resonant frequency of 70 kHz at the free end. At the very top of this spring, there is a contact plate, the Vickers diamond. The test material, with which the Vickers diamond comes into contact, can also be imagined as being a system of smaller spiral springs positioned vertically to the surface - an atomic bond, two atoms inter-linked via a “spring”. If only one of these “atomic springs” is touched by the Vickers diamond - with very hard material in which the diamond can only slightly penetrate and consequently produce a small indentation - then an additional spring, i.e. mass, is coupled to the large spiral spring. This produces a shift in resonant frequency.

This frequency shift will become greater when additional “springs” are touched, that means if the diamond penetrates deeper into a material of medium hardness, and the test indentation becomes larger. Analogously, the largest frequency shift is produced on soft test materials; the diamond penetrates deeper into the material leaving a large indentation.

The frequency shift is proportional to the size of the test indentation produced by the Vickers diamond. Therefore, the diagonals of the test indentation are not optically determined for the hardness value, as is usually done, but the indentation area is electronically detected by measuring the frequency shift – taking just a few seconds.

This is the whole secret of UCI hardness testing: the frequency shift is proportional to the size of the Vickers test indentation.

Equation 1 describes this basic relation in comparison to the definition of the Vickers hardness value.

$$\Delta f = f(E_{\text{eff}} A); HV = F/A$$

Δf = frequency shift
 A = area of indentation
 E_{eff} = effective Young's modulus
 HV = Vickers hardness value
 F = Test load

Equation 1: The frequency shift is proportional to the indentation size of a Vickers indenter.

Naturally, such a frequency shift likewise depends on the spring constant of our small “atomic springs”.

When applied to the material to be tested, this is known as the modulus of elasticity or Young's modulus. After completing the calibration, the UCI method can be used for all materials showing this modulus of elasticity. The probes are factory-calibrated on low-alloy or unalloyed steels; however, modern test instruments can also be quickly calibrated to other materials, such as titanium or copper, at the test location.

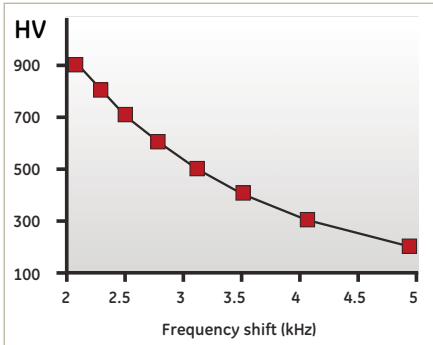


Figure 6: Frequency shift of the oscillation rod as a function of hardness (HV).

2.2 Selecting the Suitable UCI Probe

To carry out a test according to the UCI principle, a probe containing a rod with a Vickers diamond attached to the contact end is oscillated by piezoelectric ceramic transducers at an ultrasonic frequency.

A spring applies the load, and the frequency of the rod changes in proportion to the contact area of the indentation produced by the Vickers diamond. Therefore, the hardness value is not optically determined by the diagonals of the indentation, as would normally be the case with a hardness tester measuring statically, but by an electronic measurement of the frequency shift within seconds.

The instrument constantly monitors the frequency, calculates the value, and instantaneously displays the hardness value.

The UCI method is best suited for testing homogeneous materials. Six test loads are employed by the various models of UCI probes (table 1).



Figure 7: UCI-probes – different models.

| UCI Probes | | | |
|---------------|---|--|---|
| Testload | Available Probe Models | Advantage or Benefit | Typical Applications |
| 98 N (10 kgf) | MIC 210 Standard Length Handheld Style | Largest Indentation; Requires Minimal Surface Preparation | Small forgings, Weld Testing, HAZ |
| 50 N (5 kgf) | MIC 205 Standard Length Handheld Style | Solves Most General Application Problems | Induction or Carburized Mechanical Parts, e.g. Camshafts, Turbines, Welds, HAZ |
| | MIC 205L Extended Length Handheld Style | 30 mm Extended Length | Measurement In Grooves, Gear Tooth Flanks and Roots |
| 10 N (1 kgf) | MIC 201 Standard Length Handheld Style | Load Easy to Apply; Enables Controlled Testing on a Sharp Radius | Ion-Nitrided Stamping Dies and Molds, Forms, Presses, Thin Walled Parts |
| | MIC 201L Extended Length Handheld Style | Measurement on Complicated Geometries | Bearings, Tooth Flanks |
| 8 N (0.9 kgf) | MIC 211 Motor Probe Style | Automatic Load Application | Finished Precision Parts, Gears, Bearing Raceways |
| 3 N (0.3 kgf) | MIC 2103 Motor Probe Style | Automatic Load Application | Layers, e.g. Copper or Chromium Layers on Steel Cylinders (≥ 40 µm), Rotogravure Cylinders, Coatings, Hardened Layers (≥ 20 µm) |
| 1 N (0.1 kgf) | MIC 2101 Motor Probe Style | The Shallowest Indentation | Thin Layers with a Polished Surface |

Table 1: UCI probe models, benefits, and typical applications.

3. Rebound Method (DynaPOCKET, DynaMIC and MIC 20) Standardized According ASTM A 956 and DIN 50156

3.1 The Method

Even with hardness testers operating according to the Leeb's or rebound method, the size of the test indentation generated is depended on the hardness of material. However, it is in this case indirectly measured via the loss of energy of a so-called impact body. Figure 8 illustrates the physical principle of rebound hardness testing.

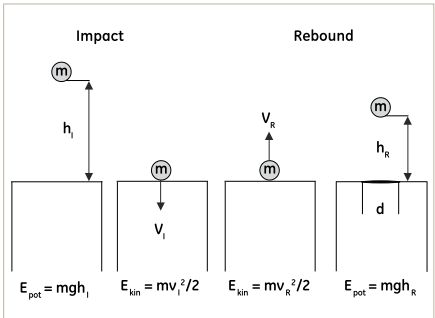


Figure 8: The basic principle of rebound hardness testing:
d = diameter of indentation
m = mass
E_{pot} = potential energy
h_i, h_r = height before/after the impact
E_{kin} = kinetic energy
v_i, v_r = speed before/after the impact

A mass, in this case the impact body with a tungsten carbide ball attached to its tip, is fired against the test surface at a defined speed by spring force. The impact creates a plastic deformation of the surface due to which the impact body loses part of its original velocity, viz. i.e. the softer the material, the greater the loss in velocity. The velocity before and after the impact is measured in a non-contact mode. This is done by a small permanent magnet within the impact body (Fig. 9) generating an induction voltage during its passage through a coil, this voltage being proportional to the velocity (refer to Fig. 10).

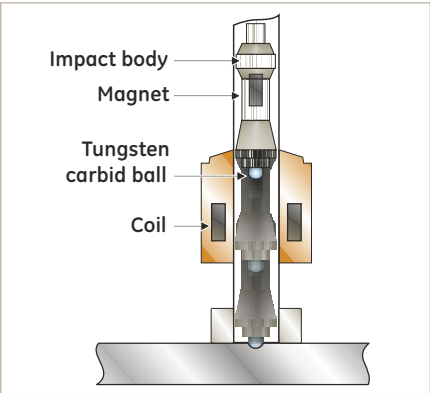


Figure 9: Cross-section of an impact device.

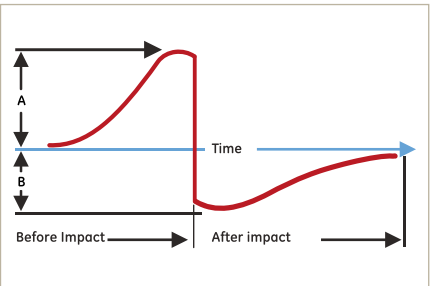


Figure 10: Schematic course of the voltage signal generated by the impact body traveling through the coil. The signal shows the voltage before and after the impact. (VDI Report No. 208, 1978).

The Leeb's hardness value HL, named after the inventor of the rebound method D. Leeb, is calculated from the ratio of the impact and rebound velocities. Leeb defined the hardness value as follows:

$$HL = \frac{V_R}{V_I} \cdot 1000$$

R = rebound
I = impact

Equation 2: Hardness according to Leeb

With respect to this relatively young hardness testing method, the question nevertheless arises as to the extent to which the Leeb's scale is accepted or applied by the user. Up until now, it has only been used in a few cases for specifications and test certificates. The measured speed ratio has mostly been converted into one of the conventional hardness scales (HV, HB, HS, HRB, HRC, or N/mm²). It was only this conversion possibility which increased acceptance of rebound hardness testers in the field.

If one wishes to convert a measured hardness value into another scale (i.e. possibly into the result of a completely different hardness test method), there is no mathematical formula for this purpose. So-called conversion tables are therefore empirically determined by carrying out a corresponding number of experiments. To do this, the hardness of a certain material is measured using the different test methods, and the relationship between the individual scales is determined (Fig. 11). A correct and reliable conversion requires the application of a conversion table produced from the results of a sufficiently large number of hardness measurements using both scales and carried out on the corresponding material of interest.

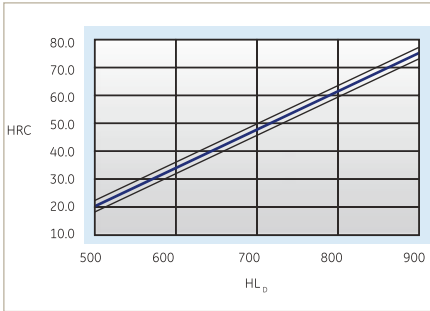


Figure 11: Conversion of Leeb's hardness HL into Rockwell C (HRC) as a typical example of conversion curves as they are stored in rebound hardness testers. These curves are experimentally determined by measuring different test objects having varying hardness values in HL and HRC.

The main cause for the necessity to have different material groups is the influence of elastic properties (Young's modulus) on the hardness test using the rebound method. Two materials having the same "real hardness" indicate, under certain conditions, different Leeb's hardness values owing to different values of Young's modulus. That is the reason why no universal conversion relationship exists from the rebound hardness HL into the conventional hardness scales. In order to do justice to these facts, several material groups, beneath which the corresponding conversion tables are hidden, can be selected in modern rebound hardness testers (refer to Table 2).

| Material Group |
|--|
| Low-Alloy/Unalloyed Steel and Cast Steel |
| Tool Steel |
| Corrosion-Resistant Steel |
| Gray Cast Iron |
| Nodular Graphite Iron |
| Aluminum Cast Alloys |
| Brass / CuZn |
| Bronze / CuAl, CuSn |
| Wrought Copper Alloys |

Table 2: Stored material groups in the hardness testers DynaPOCKET, DynaMIC, and MIC 20.

3.2 Selection of the Suitable Impact Device

The rebound hardness tester variants include the instruments MIC 20 TFT and DynaMIC/DynaMIC DL with three impact device versions, and the compact DynaPOCKET. The operation of these instruments is based on Leeb's method.

To apply this principle, an impact device uses a spring to propel an impact body through a guide tube towards the test piece. As it travels towards the test piece, a magnet contained within the impact body generates a signal in a coil encircling the guide tube. After the impact, it rebounds from the surface inducing a second signal into the coil. The instrument calculates the hardness value using the ratio of the voltages and analyzes their phases to automatically compensate for changes in orientation.

The GE Inspection Technologies hardness testers MIC 20, DynaMIC, and DynaPOCKET are the only rebound hardness testers to have this patented signal processing feature enabling an automatic direction correction.

The question as to which instrument and which impact device is suitable for the corresponding application depends on the required impact energy and on the type or size of the indenter. Apart from DynaPOCKET, with integrated impact device D, there is a choice between three impact devices: Dyna D, Dyna E, and Dyna G for MIC 20 and DynaMIC (refer to table 3).

| Impact Devices | | | |
|----------------|----------------------------|---------------|---|
| Model | Indenter | Impact Energy | Typical Application |
| Dyna D | 3 mm Tungsten Carbide Ball | 12 Nmm | General-Purpose Testing of Homogeneous Materials |
| Dyna E | 3 mm Diamand | 12 Nmm | > 50 HRC, e.g. Forged and Hardened Steel Mill Rolls |
| Dyna G | 5 mm Tungsten Carbide Ball | 90 Nmm | < 650 HB, e.g. Large Castings and Forgings, Require Lower Surface Requirements (As Opposed to Dyna D) |
| Dyna-POCKET | 3 mm Tungsten Carbide Ball | 12 Nmm | Compact Rebound Hardness Tester |

Table 3: Impact devices for rebound hardness testing, benefits, and typical applications.

4. Optical Through-Indenter-Viewing Method (TIV)

4.1 The Method

TIV is a portable test instrument for optical hardness testing according to Vickers under test load (Fig. 12). An optical system including a CCD camera enables viewing “through the diamond” (Through-Indenter-Viewing). For the first time this new method makes it possible to directly watch the process of the Vickers diamond penetrating the test material on the display.



Figure 12: The TIV hardness tester in field use.

The TIV technique can be used to carry out a hardness test without any additional calibration on different materials thanks to the optical method of measurement. Moreover, the static test load application also makes it possible to carry out measurements on both thin and small objects, as well as on coatings.

As soon as the test load is reached, the diagonal lengths of the indentation are determined and converted into a hardness value according to the Vickers definition. This evaluation can be done both manually and automatically. The TIV hardness tester contains stored tables according to DIN 50150 and ASTM E 140 that can be selected to convert the measured hardness value into other scales.

The picture of the indentation or Vickers diamond on the display does not only allow an immediate verification and assessment of the quality of the measured value but also enables direct checking of the indenter’s (Vickers diamond) condition.

TIV can be used to open up new fields of application for mobile hardness testing in which conventional instruments could not produce any reliable results up to date, owing to the optical hardness testing method.

- “Through-Indenter-Viewing” enables a hardness test:
- independent of measurement direction,
 - on different materials without any calibration (independent of the material),
 - on thin and light components,
 - on elastic materials.

TIV is the first portable hardness tester that does not determine the indentation size of the Vickers diamond and consequently the hardness of the material indirectly but directly: “Through-Indenter-Viewing” means that one can simultaneously see the indentation of the Vickers diamond “grow” on the test object’s surface while the test load is being applied. This is ensured by a special optical lens combination including a CCD camera to digitize the indentation picture. As soon as the test load is attained, the picture of the indentation or of the diamond is stored in the instrument and automatically evaluated.

A special software is used in a first step to determine the edges of the indentation. The intersection points with the edges of the Vickers diamond (roof angle 136°) displayed on the screen are finally taken as a basis to determine the lengths of the two diagonals. The average of the two diagonals is then used for calculating the hardness value according to the Vickers definition. The automatic evaluation is not only fast compared to the use of a conventional measuring micro-scope but subjective effects due to the user are also excluded which become noticeable, especially in manual evaluation of the Vickers indentation.

Figure 13 shows the result of a hardness test using the Through-Indenter-Viewing method. The optical verification of the shape of the indentation is the only method to allow reliable conclusions to be drawn with regard to the quality of the measurement. One look on the display is enough to recognize whether the measurement has been influenced by the surface quality, the material’s micro-structure or by other effects.

In addition to the automatic evaluation, the instrument also makes it possible to evaluate the Vickers indentation manually. The edges of the indentation are adjusted by hand in an enlargement of the picture on the display. The length of the diagonals is automatically updated, and the corresponding hardness value is displayed.

The display of the Vickers diamond presents the additional possibility of directly checking the condition of the indenter. Any defects on the indenter, such as edge breaks, are identified at once, therefore avoiding any incorrect measurements from the very start.

The results of a test series can be graphically represented as a curve, or even in tabular form, including statistical data (see Figures 14 and 15). All the necessary data such as average, single value, or statistical data are displayed or updated during the measurement.

The essential benefits of the Through-Indenter-Viewing method are achieved by the static application of the test load and to the direct as well as automatic determination of the diagonal lengths of the indentation made by the Vickers diamond:

- a) The TIV enables mobile and on-site measurement of hardness on different materials without having to carry out any additional adjustments and calibration procedures (see Figure 16).
- b) Due to the static test load application, TIV also enables measurements on both thin and small parts, such as coils, sheet metal, etc.
- c) The “live” picture of the indentation on the display enables immediate analysis of measurement quality.
- d) The TIV is provided with an automatic evaluation of the Vickers indentation, i.e. the diagonal lengths are directly and automatically determined.
- e) The display of the diamond edges on the screen enable condition checks to be made on the indenter.

The TIV opens up a large variety of new application fields which were previously not accessible to mobile hardness testers.

Hardness tests are not only independent of test positions and directions but now also of the test object’s material and mass or geometry.

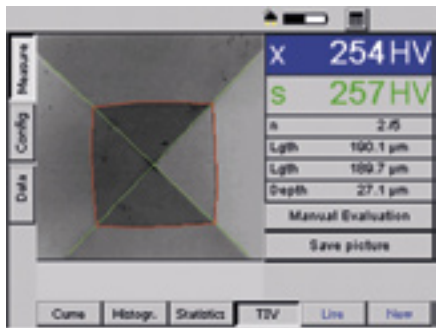


Figure 13: Measurement of hardness using the TIV. The indentation of the Vickers diamond is displayed on the screen and automatically evaluated.

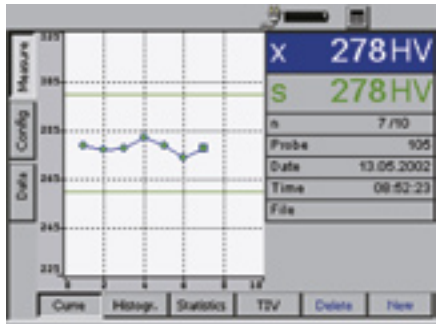


Figure 14: Graphic display of the measurement results as a curve.



Figure 15: Display of the measurements results in tabular form, including statistical data such as e.g. range, standard deviation, and minimum or maximum.

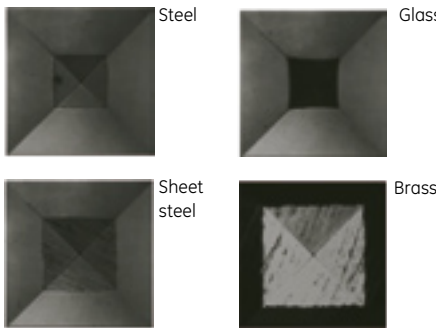


Figure 16: Hardness testing on different materials using the Through-Indenter Viewing method.

4.2 Selection of the Suitable Probe

Two different handheld probes, having test loads of 10 N / 1 kgf and 50 N / 5 kgf respectively, are available for the optical TIV hardness tester. Table 4 shows the corresponding ranges of measurement for the two probes. The measuring range of the two TIV probes is essentially limited by the optical system used. The size of the CCD sensor only allows a certain maximum size of indentation so that a minimum value of the measuring range is predefined by the optics in this case.

| TIV Hardness Testing Probes | | | |
|-----------------------------|------------|-----------------------|---|
| Probe | Test Load | Hardness Range | Typical Application |
| TIV 101 | 10 N/1Kgf | Approx. 30 – 500 HV | Optical Hardness Testing on Thin Components Made of Aluminum, Copper, or Brass. Hardness Testing on Thin Layers |
| TIV 105 | 50 N/5 Kgf | Approx. 100 – 1000 HV | Hardened Surfaces, Mechanical Parts, Semi-Finished Products |

Table 4: Probes for TIV hardness testing, benefits, and typical applications.

In the case of larger hardness values, i.e. with smaller test indentations, the resolution of the CCD camera limits the range of measurement. Although reliable and reproducible measurements have been carried out on ceramic materials within the hardness range of 1500 HV using the TIV105 probe; an upper limit value of 1000 HV is nevertheless generally specified because a clear effect of the test object’s surface quality and of the test load application on the measurement result is to be expected at higher hardness values.

5. Hardness Testers – Instruments

5.1 DynaPOCKET

Method: Rebound hardness testing

- Typical applications:
- solid, coarse-grained test objects
 - forgings having an inhomogeneous surface structure
 - cast materials

- Accessories:
- test attachments for curved surfaces
 - hardness reference blocks



Figure 17 : DynaPOCKET.

5.2 DynaMIC

Method: Rebound hardness testing

- Typical applications:
- mechanical parts or motor units made of steel and aluminium cast alloys
 - solid components with surface as rolled
 - large serial products during production

- Accessories:
- impact devices D, G, and E
 - test attachments for curved surfaces
 - hardness reference blocks
 - software UltraHARD



Figure 18: DynaMIC.

5.3 MIC 10

Method: UCI hardness testing

- Typical applications:
- fine-grained material
 - hardened materials
 - thin layers
 - hardness progress: on curve on welds, etc.

- Accessories:
- supports
 - guides (probe attachment)
 - hardness reference plates
 - software UltraHARD



Figure 19: MIC 10.

5.4 MIC 20

Method: UCI and rebound hardness testing

- Typical applications:
- all UCI applications
 - all rebound applications

- Accessories:
- all UCI probes
 - all rebound impact devices
 - supports
 - guides (probe attachment)
 - hardness reference plates
 - software UltraDAT



Figure 20: MIC 20.

5.5 TIV

Method: Optical hardness testing

- Typical applications:
- hardness testing on different materials without calibration
 - hardness testing on thin components (e.g. sheet metal, coils)
 - hardened surfaces

- Accessories:
- supports
 - guides (probe attachment)
 - hardness reference plates
 - software UltraDAT



Figure 21: TIV.

6. Different Methods in the Field

6.1 Selecting the Test Method

The UCI method is recommended for testing fine-grained material having almost any shape and size. It is especially used where material properties are to be determined within narrow tolerances, e.g. for determination of the strain-hardening process on drop forgings.

The TIV method is almost independent of test material and geometry. It, therefore, can be used everywhere, where conventional portable hardness testing failed so far: different materials without calibration, thin lightweight parts, sheet metal and coils, etc.

Rebound hardness testing is mainly carried out on large, coarse-grained materials, forgings, and all types of cast materials because the spherical tungsten carbide tip of the impact device produces a larger indentation than the Vickers diamond and therefore reveals the characteristics of the cast structure better.

On the other hand, the relatively small test indentations of UCI probes enable hardness testing on welds, and especially in the critical area of the heat-affected zone, viz. HAZ.

A large number of UCI probes and rebound impact devices having different test loads or indenter diameters enable an application-oriented selection of a suitable

method and of a suitable probe/impact device. The following applies to the use of impact devices available for DynaMIC and MIC 20: in addition to the Dyna D, which is suitable for most fields of application, the Dyna G – provided with an impact energy which is nine times higher and with a larger spherical tungsten carbide tip as indenter – can be used, especially on relatively in homogeneous surfaces, e.g. on cast materials or forgings.

For hard materials (650 HV/56 HRC), causing the spherical tungsten carbide tip to wear faster, we recommend the impact device DynaE provided with a diamond tip as indenter.

6.2 Significance of Indentation Size

In general, the larger the area of indentation the more consistent the test results. The variations in microstructure of inhomogeneous materials or in coarse-grained materials are averaged out so that consistent hardness values can be achieved. A larger indentation area also sets less demands on the surface finish and requires less surface preparation.

In comparison, the resulting indentation areas yielded by the various impact devices are much larger than those created by any UCI or TIV probe. The rebound tester is recommended when testing large castings and forgings. Testing small areas of homogenous materials that are surface-hardened requires the shallower indentations produced by UCI or TIV probes. Table 6 is provided to compare the indentation size of rebound impact devices, UCI and TIV probes at three levels of hardness.

6.3 Relation Between Penetration Depth and Minimum Thickness for Coatings

For Vickers hardness testing, the thickness or depth of hardened layer or coating, e.g. chromium on steel rolls, must be substantial enough to support the indentation. As a rule, the thickness should be a minimum of ten times the indentation depth.

You can easily calculate the penetration depth of the Vickers diamond if you know the force of the probe and approximately the hardness by using equation 3. This formula is based on the geometry of the Vickers diamond. Therefore, it only applies to a Vickers hardness test. Remember: 10 N » 1 kgf. (Refers also to Fig. 22)

6.4 Hardness Testing on Welds (HAZ)

With the small test indentations made by Microdur-UCI probes, it is possible for example to determine the hardness of a welded component, above all in the critical area of the weld, viz. the heat-affected zone (HAZ). The result of the hardness test gives information about the proper welding of a material. For example, if there is an excessive martensite content in the heat-affected zone (HAZ), a very hard zone will be formed there often causing cracks.

Naturally, only hardness testing method scan be used which reliably cover the critical area of the weld, viz. the HAZ, with indentations which are not too large. Only

low test loads (HV5 or HV10) produce a Vickers indentation which is still situated in the critical area of the HAZ. HV30, HB, and test indentations from the rebound hardness test, as well as measurements using the Poldi hammer go beyond this zone (Fig. 23). Only an average value over the whole weld area is determined in these cases. This leads to lower hardness values due to the fact that the adjacent areas are also detected with lower hardness. Today, Poldi hammers can still be encountered in weld testing. It is evident that a low hardness value results from this test indentation, which, for the operator means, that further heat treatment of the HAZ is no longer necessary. Whether this is a wise decision, must be left to the opinion of the reader.

| UCI, Rebound and TIV Hardness Testing - Typical Applications | | | |
|--|---|--|-----|
| Application | UCI Hardness Testing MIC 1 0, MIC 20 | Rebound Hardness Testing DynaPOCKET, DynaMIC, MIC 20 | TIV |
| Solid Parts | + | ++ | ++ |
| Coarse-Grained Materials | - | ++ | o |
| Steel and Aluminum Cast Alloys | o | ++ | o |
| HAZ with Welds | ++ | - | + |
| Tubes: Wall Thickness > 20 mm | ++ | ++ | ++ |
| Tubes: Wall Thickness < 20 mm | ++ | - | ++ |
| Sheet Metal, Coils | o | - | ++ |
| Inhomogeneous Surfaces | - | + | - |
| Thin Layers | ++ | - | + |
| Hard-to-Get-at-Positions | ++ | + | - |
| ++ Especially Well-Suited / + Well-Suited / o Sometimes Suitable / - Not Recommended | | | |

Table 5: Applications for UCI, Rebound and TIV hardness testing.

| Approximate Indentation Size | | | | | | | |
|--------------------------------------|--------|--------------------------|--------------------------|-------------------|----------------------------|----------------------------|--------------------|
| | | Dyna G 5 mm 90 Nmm | Dyna D 3 mm 12 Nmm | HV 10 MIC 2010 | HV 5 MIC 205 TIV 105 | HV 1 MIC 201 TIV 101 | HV 0,3 MIC 2103 |
| Approximate Indentation Area (in µ) | 64 HRC | | 350 | 152 | 107 | 48 | 25 |
| | 55 HRC | 898 | 449 | 175 | 124 | 56 | 28 |
| | 30 HRC | 1030 | 541 | 249 | 175 | 79 | 41 |
| Approximate Indentation Depth (in µ) | 800 HV | | 16 | 22 | 16 | 7 | 4 |
| | 600 HV | 63 | 28 | 25 | 20 | 9 | 5 |
| | 300 HV | 83 | 35 | 35 | 35 | 11 | 6 |

Table 6: Hardness indentation size for Rebound, UCI and TIV

$$d = 0,062 \cdot \sqrt{F/HV}$$

HV = Vickers hardness in HV
F = Test Load in N
d = Penetration depth in mm
Minimum thickness s = 10 · d

Equation 3: Penetration depth of a Vickers diamond.

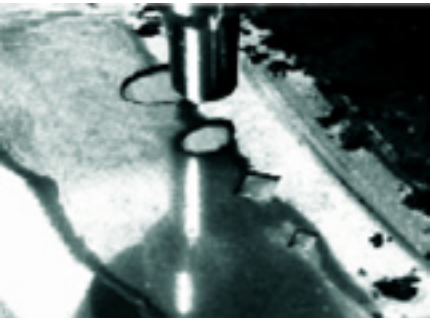


Figure 23: Hardness testing in the heat-affected zone (HAZ).

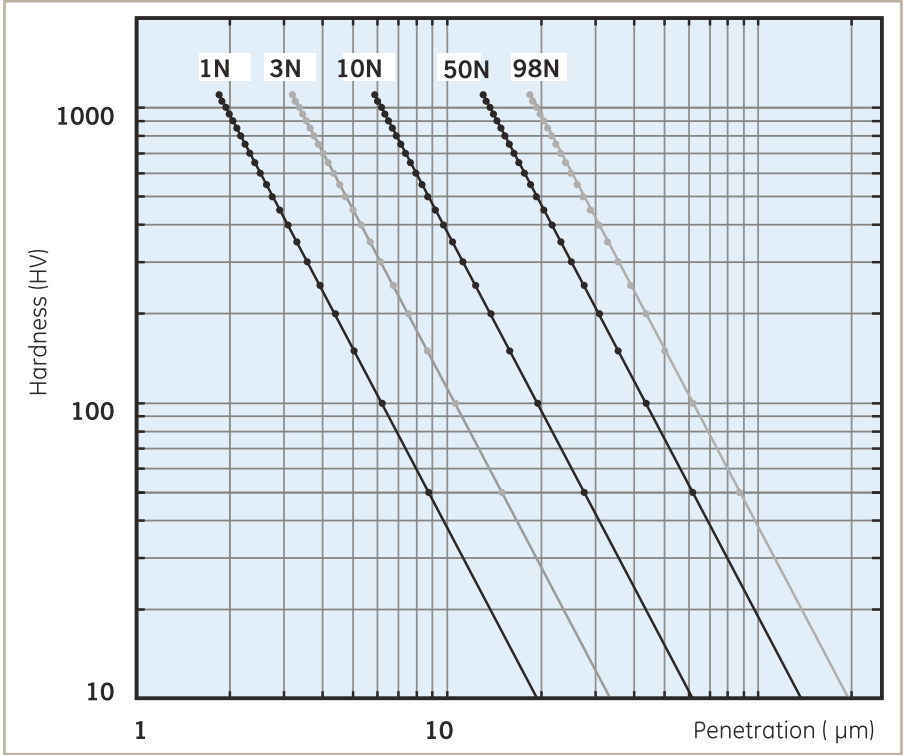


Figure 22: Penetration depth of the Vickers diamond vs. the hardness of material (for different test loads).

6.5 Test Piece Mass Requirements

Consideration must be given to the mass of the test piece. Although the mass criteria for Leeb’s method are higher than those for the UCI method, the results of both methods can be influenced by the mass and thickness of the test piece.

Leeb’s method creates a large force of short duration during the impact. Thin and lightweight materials yield causing erroneous values. A solution for testing small components having a simple geometry is a machined support that matches the contour of the back surface of the part. The support reinforces the part to make it rigid and stable. Extremely thin materials may also require the use of a slight film of grease or paste to couple the test object to the support.

The UCI method is based on measuring a frequency shift. Test objects weighing less than about 0.3 kg can go into self-oscillation causing erroneous or erratic readings. The support plate and coupling technique described above are also an effective method to avoid oscillations with small components. If the use of a support plate is not feasible, select a probe with a lower test load to reduce the effects of self-oscillation.

Table 7 is provided as a guideline for determining holder or support requirements. The effectiveness of the holder or support is determined by how precisely it matches the contour of the test piece.

There are – in principle – no limitations regarding the test piece mass for the TIV, as long as the probe can be positioned properly and the load can be applied without any movements of the test piece.

6.6 Wall Thickness Requirements

The wall thickness of tubes, pipelines, or valves is critical for mobile hardness testing, especially for the rebound method. For example, a thin wall will start to oscillate like the skin of a drum when it’s hit by the impact body in a rebound test.

In addition to the mass (Section 6.5), it’s mainly the wall thickness which also plays an important part when choosing the test methods. It can influence the hardness value even when the test object is solid and weighs a few tons (see table 8).

| Recommended Min Wall Thickness | |
|--------------------------------|-----------------------------------|
| Hardness Testing Method | Wall Thickness |
| Rebound | 20 mm (0.79") |
| UCI | 2 - 3 mm (0.08 - 0.12") |
| TIV | 10 x Penetration Depth of Diamond |

Table 8: Recommended minimum wall thickness. By coupling to a support plate, small test pieces can be made rigid and stable to enable measurement of small wall thicknesses.

Despite the small mass of the impact device Dyna D and the low impact energy, there is a large force of about 900 N (90 kgf) produced at the time of impact (compared to that, the maximum force of a UCI probe is 98 N / 10 kgf). That is sufficient to produce vibrations with a wall thickness of under 20 mm.

| Mass Requirements for Test Piece | | | | |
|--|-------------|------------|---------------|-----------------|
| | Dyna D & E | Dyna G | UCI-Probes | TIV |
| No Holder / Support Required | > 5 Kg | > 15 Kg | > 0.3 Kg | No Restrictions |
| Holder / Support Required | 2 - 5 Kg | 5 - 15 Kg | 0.1 - 0.3 Kg | |
| Holder / Support & Coupling Paste Required | 0.05 - 2 Kg | 0.5 - 5 Kg | 0.01 - 0.1 Kg | |

Table 7: Mass requirements for the test piece.

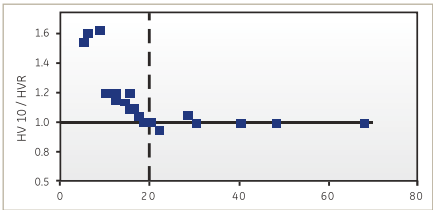


Figure 24: Standard Vickers values (HV10) compared with rebound Vickers values (HVR) for different wall thicknesses of tubes.

This can cause incorrect hardness values and large amounts of scatter (Fig. 24). In such cases, the UCI method should be preferred to the rebound method.

Figure 24 shows the hardness values measured by a standard Vickers test with a 10 kgf (98N) force in relation to those measured by a Dyna D impact device.

For a wall thickness beyond 20 mm, both tests show the same results. Below 20 mm, the Vickers value measured using the rebound test method is lower than the true value resulting in a deviation from the horizontal line.

6.7 Surface Quality

All hardness testing methods require smooth surfaces free of oxide scale, paint, lubricants, oil, plastic coating due to corrosion protection, or metal coating for better conductivity. The indentation depth should be large in comparison to the surface roughness.

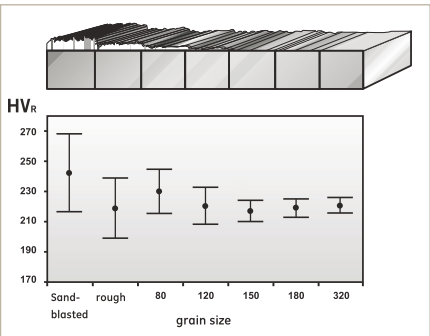


Figure 25: Range of measured hardness values versus surface preparation. HVR indicates converted Vickers hardness values measured by rebound hardness testing.

Figure 25 shows the hardness measurement results compared to the surface preparation. The rougher the surface the bigger the range of the readings. At very rough surfaces even the average value gives no reliable information about the hardness of the test piece.

If surface preparation is necessary, care must be taken not to alter the surface hardness by overheating or strain-hardening.

More practical results can be achieved by using a battery-driven, high-speed (>12000 rpm) handheld grinder, e.g. the MIC 1060. It takes just 10 seconds.

6.8 Handling, Alignment, and Fixing

Move the MIC probe at a slow and steady speed. The probe should be rectangular with respect to the surface. Maximum angular deviation from the straight axis should be less than 5 degrees. Avoid turning, don’t drill. There should be no lateral forces on the diamond.

The rebound impact device must be within one or two degrees of being perpendicular to the surface.

Test attachments in the form of support rings for the impact devices and probe shoes for the UCI probe ensure proper alignment.

The standard support rings provided with each Dyna D and Dyna E are used to test convex or concave radii greater than 30 mm. The larger diameter of the Dyna G standard support ring requires the radius to be greater than 50 mm. Support rings for the Dyna D and Dyna E impact devices are available to cover the range of r = 10-30 mm for testing the ID’s or OD’s of cylindrical and spherical shaped parts. Customized support rings are available on request.

For standard length UCI probes, the MIC 270 and MIC 271 probe shoes are offered as accessories. The MIC-271 probe shoe is recommended for testing cylindrical parts with radii from 3 to 75 mm. The flat probe shoe is designed to test flat surfaces but is also useful in testing radii greater than 75 mm.

Position the TIV probe perpendicular to the test piece. Probe attachments for flat and curved surfaces are available. Apply the load at a slow and steady speed. On the screen the “growing” indentation can be observed. The indentation is evaluated automatically when the load is applied.

6.9 Calibration

The modulus of elasticity (or Young’s Modulus) is a material property that can influence instrument calibration. Proper calibration is required to ensure the accuracy of the test results.

To calibrate the DynaMIC or the MIC 20 for rebound hardness testing, the operator must first select one of nine material groups (refer to Table 9). Selecting the appropriate material provides a rough calibration, and the type of impact device connected to the instrument determines the available conversions. A more precise calibration is possible for a specific material if samples of known hardness are used to calibrate the instrument. To perform the calibration, several readings are taken on the sample and the displayed

average value is adjusted to the actual hardness. This enables to achieve precise calibration and a calibration offset value for that specific material that can be used to recalibrate the instrument.

UCI probes compatible with the MIC10 and MIC20 series are calibrated on steel reference blocks having a modulus of elasticity or Young’s modulus of 210,000 MPa. Because unalloyed or low-alloy steels have a similar Young’s modulus, accurate results are obtained with the standard calibration. In many cases, the difference in Young’s modulus of medium-alloy and high-alloy steels is so insignificant that the error created falls within the allowable tolerances of the part.

However, the Young’s modulus for non-ferrous materials require special

calibrations. Several readings are taken on a test piece sample of known hardness to perform the calibration. The displayed average value is then adjusted to the actual hardness. This calibrates the instrument and also establishes a calibration offset value for that specific material that can be used to recalibrate the instrument.

Calibration offset values are referenced from a factory-set value for steel. Please note that they can be either a positive or negative value. Table 10 contains a list of approximate calibration values that can be referenced for some common materials.

Because of the principle of the TIV based on the Vickers test, there is no calibration necessary when measuring on different materials. For details see chapter 4.

6.10 Verifying Instrument Performance

The performance of a hardness tester is periodically verified using standardized reference blocks.

The perfect functioning of the rebound hardness testers (DynaPOCKET, DynaMIC, and MIC 20) is based on 5 single measurements on a certified Leeb’s hardness reference block. The average of these 5 measurements should be within ±5 HL of the reference block’s certified value. The MICD62 hardness reference block has a nominal value of about 765 HL. If these values are converted into a HRC value, the result is a hardness value of 55 HRC with a tolerance of ±0.5 HRC.

The accuracy of the UCI and TIV hardness testers (MIC 10, MIC 20 and TIV) is based on measurements using Vickers hardness reference blocks. The average of 5 readings should be within ±3.6% of the certified value of the reference block when using a rigid/stable support or holder such as the MIC222 test support. When testing freehand, a minimum of 10 readings should be averaged with the tolerance being ±5%. The above tolerances for the different test principles are summarized in table 11.

| Available Conversions | | | | | | |
|-----------------------|--------------------------------------|------|---------|---------|---------|---------|
| | Material Group | HV | HB | HRB | HRC | HS |
| 1 | Steel - Unalloyed, Low-alloy or Cast | | D, E, G | D, E, G | D, E, G | D, E, G |
| 2 | Tool Steel | D, E | | | D, E | |
| 3 | Stainless Steel | D | D | D | D | |
| 4 | Gray Cast Iron | | D, G | | | |
| 5 | Nodular Graphite Iron | | D, G | | | |
| 6 | Cast Aluminum | | D | D | | |
| 7 | Brass | | D | D | | |
| 8 | Bronze | | D | | | |
| 9 | Copper | | D | | | |

Table 9: Material groups and available conversions.

| Approximate UCI Calibration Offset Values | |
|---|--------------------------|
| Material | Calibration Offset Value |
| Aluminium | – 8800 |
| Chromium | + 0250 |
| Copper | – 5800 |
| Cast iron | – 4800 |
| Titanium | – 6500 |
| 300-Series Stainless Steel | – 1500 |
| 400-Series Stainless Steel | – 0900 |

Table 10: Approximate UCI calibration offset values.

| Measuring Tolerances for the Different Test Methods | |
|---|--|
| Principle | Measuring Tolerances |
| Rebound | ± 5 HL Deviation of Average from the Value of the Hardness Reference Block with 3 to 5 Readings. |
| UCI | ± 3,6 % Deviation of Average from the Value of the Hardness Reference Block with 3 to 5 Readings Using the Test Support MIC 222-A. Larger Deviations are Possible with Freehand Measurements. |
| TIV | ± 3,6 % Deviation of Average from the Value of the Hardness Reference Block with 3 to 5 Readings. |

Table 11: Measuring tolerances for the different test methods.

7. Selecting the most Suitable Test Method

The GE Inspection Technologies product range of portable hardness testers includes the instrument families DynaPOCKET, DynaMIC, MIC 10, MIC 20, and TIV. Three different physical methods of measurement are used in these instruments – the UCI, the rebound, and the optical TIV method. It is necessary to choose the suitable equipment for the present application in each case, i.e. the test method and the corresponding instrument. The following chapter gives you a brief survey of the different test methods and of the typical applications, at the sametime helping you with the choice of the correct equipment for your hardness test task.

7.1 UCI Method (MIC 20 / MIC 10)

With the UCI method, the size of the hardness test indentation is not measured optically but the indentation area is detected electronically by determining the shift of ultrasonic frequency under load.

With “soft” materials, the Vickers diamond penetrates deeper into the material leaving a relatively large indentation area in the material, which leads to a high frequency shift.

This is the secret of UCI hardness testing: the frequency shift is proportional to the size of the indentation produced by the Vickers diamond in the material.

UCI instruments can be easily calibrated to different test materials.

Typical applications:
Heat-treated or case-hardened mechanical parts (e.g. camshafts), weld testing (HAZ), finished precision parts, gears, raceways of ball bearings, tooth flanks, turbine blades, thin layers, e.g. copper or chromium on steel cylinders, rotogravure cylinders, coatings.

Instruments:
MIC 10, MIC 10 DL, MIC 20 TFT

Probes:
Handheld probes

- 10 N / 1 kgf (MIC 201-A, MIC 201-AL)
- 50 N / 5 kgf (MIC 205-A, MIC 205-AL)
- 98 N / 10 kgf (MIC 2010-A)

Motor probes

- 8.6 N / 0.9 kgf (MIC 211-A)
- 3 N / 0.3 kgf (MIC 2103-A)
- 1 N / 0.1 kgf (MIC 2101-A)

7.2 Rebound Method (MIC 20 / DynaMIC / DynaPOCKET)

With the rebound method, an impact body is accelerated at a defined speed against the surface of the test object. Due to the plastic deformation of the surface produced at the moment of impact, the impact body loses some of its original energy or velocity.

With a soft material, the test indentation produced by the impact body is relatively large, i.e. the impact body loses most of its original energy and rebounds at a correspondingly lower velocity. The velocities before and after the impact are measured in non-contact mode. A permanent magnet in the impact body generates an induction voltage when passing through the coil, with this voltage being proportional to the velocity. The rebound velocity, on the other hand, is a measure for the hardness of test material.

Only GE Inspection Technologies instruments can be used in any direction without any additional adjustments (patented non-directional function).

Nine different material groups are already stored in hardness testers using the rebound method. In addition to this, the DynaMIC and the MIC 20 can be easily calibrated to other test materials.

Typical applications:
Large, coarse-grained components with surface as rolled, motor units, or mechanical parts made of cast steel and cast aluminum alloys, forgings having an inhomogeneous surface structure, material differentiation in material stores and wrought copper alloys.

Instruments:
DynaPOCKET, DynaMIC, DynaMIC DL, MIC 20 TFT

Impact devices:

- Dyna D dia. 3 mm tungsten carbide ball
- Dyna G dia. 5 mm tungsten carbide ball
- Dyna E diamond test tip

7.3 Optical Method – Through-Indenter-Viewing (TIV)

With the TIV method (Through-Indenter-Viewing), the indentation size of the Vickers diamond, i.e. the diagonal lengths, is automatically measured under load by viewing through the diamond by means of an optical system using a CCD camera.

The TIV measurement of diagonal length immediately results in a Vickers hardness value for the test load applied.

The “live” picture of the indentation on the instrument’s LCD also allows an immediate opinion about the reliability of the measurement, i.e. a verification of the quality of the displayed indentation produced by the Vickers diamond.

By viewing through the indenter, the TIV method enables hardness tests on all materials without any additional calibration. Even tests on thin materials, e.g. coils and thin metal sheets, are no longer a problem for this portable instrument.

Typical applications:
Hardening shops and heat-treatment companies (different materials without calibration), aviation industry (thin-walled components, different alloys) sheet metal (coils),...

Instruments:
TIV

Probes:
TIV 101 (10 N / 1 kgf)
TIV 105 (50 N / 5 kgf)

7.4 Fundamental Questions to the User

1. What do you want to measure?

| What Do You Want to Measure? | | | | | |
|---|------------|---------|--------|--------|--------|
| | DynaPOCKET | DynaMIC | MIC 10 | MIC 20 | TIV |
| Coatings | | | • | • | • |
| Hardened Surfaces | | | • | • | • |
| Weld (HAZ) | | | • | • | • |
| Different Materials (*with Calibration) | •* | •* | •* | •* | • |
| Castings/Forgings | • | • | Partly | • | Partly |
| Tubes | Partly | Partly | • | • | Partly |
| Sheet Metal, Coils | | | Partly | Partly | • |

2. What is the material?

| What is the Material? | | | | | |
|-------------------------------|------------|---------|--------|--------|--------|
| | DynaPOCKET | DynaMIC | MIC 10 | MIC 20 | TIV |
| Steel (alloy, stainless, ...) | • | • | • | • | • |
| Other metals (Al, Cu,...) | • | • | • | • | • |
| Cast steel | • | • | Partly | • | Partly |
| Cast Aluminum | Partly | • | Partly | • | Partly |
| Ceramics | | | Partly | Partly | • |
| Glass | | | | | • |
| Plastics | Partly | Partly | Partly | Partly | • |

3. Are there any other requirements?

| Are There Any Other Requirements? | | | | | |
|--|------------|---------|---------|--------|-----|
| | DynaPOCKET | DynaMIC | MIC 10 | MIC 20 | TIV |
| Data Memory/PC Interfacing | | Only DL | Only DL | • | • |
| Statistical Evaluation | | • | • | • | • |
| Scale Conversions | • | • | • | • | • |
| Non-Directional (*Except Motor Probe) | • | • | •* | •* | • |
| Wall Thickness <20 mm (*With Coupling) | Partly* | Partly* | Partly | Partly | • |
| Mass <2 kg (*With Coupling) | Partly* | Partly* | Partly | Partly | • |

Depending on the test task, either the UCI method, the rebound method, or the optical TIV method is used for the hardness test.

A suitable method cannot always be clearly defined right away. An experienced engineer is therefore the best person to give the right answer about the test object itself directly on site.



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